

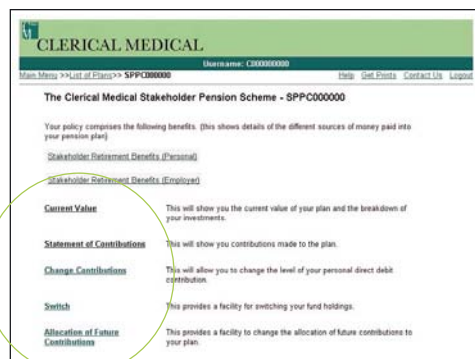
A guide to member on-line servicing



A convenient way to access
your plan details

You can now access your pension plan details securely over the internet. Our easy to use on-line service will help you review and maintain your plan.

You will have access for enquiries and updates across a wide range of functions including:



- Current value
- Statement of contributions
- Investment fund switching
- Allocation of future contributions.

▶ Current fund value

You can view the current value of your personal account and keep an eye on how your pension fund is progressing.

▶ Statement of contributions

You can get an up-to-date contribution history and see when contributions have been invested.

▶ Investment fund switching – current funds

You can control which investment funds your account is invested in.

CLERICAL MEDICAL

Username: C00000000

Main Menu >> List of Plans >> SPPC000000 >> Switch Help Get Profile Contact Us Logout

Switch
SPPC000000
The Clerical Medical Stakeholder Pension Scheme

Switch - Explanation of terms

Investment Route The name of the investment route

Switch Out % The percentage of the individual fund holding that you wish to switch out into another fund. For example, if you wish to switch out the entire holding of this fund, enter 100%.

Switch In % The percentage of the individual funds that you wish to invest in. The sum of all the funds switched into must be 100%.

Investment Route	Switch out %	Switch in %
Balanced Lifestyle Investment Programme	<input type="text"/>	<input type="text"/>
Unit Linked Funds:		
Adventurous Managed Fund	<input type="text"/>	<input type="text"/>
Balanced Managed Fund	<input type="text"/>	<input type="text"/>
Cash Fund	<input type="text"/>	<input type="text"/>
Cautious Managed Fund	<input type="text"/>	<input type="text"/>
U.K. Equity Fund	<input type="text"/>	<input type="text"/>
Ethical Fund	<input type="text"/>	<input type="text"/>
European Fund	<input type="text"/>	<input type="text"/>
GI & Fixed Interest Fund	<input type="text"/>	<input type="text"/>
Equity High Income Fund	<input type="text"/>	<input type="text"/>
Halifax Fund	<input type="text"/>	<input type="text"/>
International Fund	<input type="text"/>	<input type="text"/>

▶ Allocation of future contributions

This allows you to change the fund(s) where your future contributions are invested.

▶ Update your personal details

You can also keep your personal details up-to-date on-line as they change.

▶ A secure service

Register on-line to use the service. For security purposes, we will give you a user name, password and personal identification number (PIN). For added security we will only activate your personal access after you have called us to confirm the details.

So, provided you don't disclose your password and PIN, your details are secure.

▶ No additional service charge

The service is free. The only cost to you is the telephone call.

Ring us on **0845 603 6770**. Your telephone call may be recorded to help improve our service.

Register now!

To register for this valuable on-line access, simply log-on at:

www.clericalmedical.co.uk and click 'Group pension zone' in the left hand menu.

Then click on 'e-Services for employees', and then 'Register for e-Services'.

www.clericalmedical.co.uk

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EX1812/0809